

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - March 31, 2016
CORRECTION -updated from original posting on 3/31/16

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
1995 Master Bond Resolution			
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	7,700,000
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	11,000,000
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	13,400,000
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	18,350,000
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>13,300,000</u>
Total			<u>63,750,000</u>
2010 Indenture of Trust			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	5,170,000
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>
			<u>100,625,000</u>
2011 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>79,585,000</u>
			<u>79,585,000</u>
2013 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>105,219,000</u>
			<u>105,219,000</u>
Total Outstanding Debt Obligations			<u>\$349,179,000</u>

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Summary Interest Basis Composition - March 31, 2016

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	153,375,000	43.92%
Taxable	<u>195,804,000</u>	<u>56.08%</u>
TOTAL	<u>\$349,179,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$0	
35-Day	<u>52,750,000</u>	
Auction Sub-Total	52,750,000	15.11%
LIBOR or CP Indexed	<u>296,429,000</u>	<u>84.89%</u>
TOTAL	<u>\$349,179,000</u>	<u>100.00%</u>